

SUMMARY ANALYSIS OF AMENDED BILL

Author: Cook/Lieu, et al. Analyst: Jennifer Bettencourt Bill Number: AB 3016
 Related Bills: See Prior Analysis Telephone: 845-5163 Amended Date: April 23, 2008
 Attorney: Patrick Kusiak Sponsor: _____

SUBJECT: California Military Family Relief Fund/Contributions Used To Provide Financial Aid Grants To Reserve Members Of The U.S. Armed Forces/Extends Repeal Date To January 1, 2015

____ DEPARTMENT AMENDMENTS ACCEPTED. Amendments reflect suggestions of previous analysis of bill as introduced/amended _____.

____ AMENDMENTS IMPACT REVENUE. A new revenue estimate is provided.

____ AMENDMENTS DID NOT RESOLVE THE DEPARTMENTS CONCERNS stated in the previous analysis of bill as introduced/amended _____.

____ FURTHER AMENDMENTS NECESSARY.

____ DEPARTMENT POSITION CHANGED TO _____.

REMAINDER OF PREVIOUS ANALYSIS OF BILL AS INTRODUCED

X February 22, 2008, STILL APPLIES.

X OTHER – See comments below.

SUMMARY

This bill would extend the repeal date for the California Military Family Relief Fund (Fund).

This bill would also make changes to the recipients of the financial aid grants and specify additional eligibility requirements.

SUMMARY OF AMENDMENTS

The April 23, 2008, amendments would extend the repeal date of the Fund from January 1, 2010, to January 1, 2015, and add several coauthors. The amendments would also make other administrative changes related to how the Fund contributions are distributed and associated qualifications to receive grants. As a result of these amendments, the "Policy Concern" as discussed in the department's analysis of this bill as amended April 8, 2008, has been resolved and the "This Bill" discussion has been revised. Other than the discussion in this analysis, the analysis of this bill as introduced February 22, 2008, still applies.

Board Position:

____ S ____ NA ____ NP
 ____ SA ____ O ____ NAR
 ____ N ____ OUA X PENDING

Asst. Legislative Director

Date

Patrice Gau-Johnson

5/5/08

ANALYSIS

THIS BILL

This bill would extend the repeal date for the California Military Family Relief Fund from January 1, 2010, to January 1, 2015. Assuming the amount of contributions remain at or above the minimum contribution amount, this fund would last appear on the personal income tax return for the 2014 taxable year.

This bill would expand the recipient of financial aid grants from members of the California National Guard to all reserve members of the Armed Forces of the United States who are California residents. Requirements would be established to mandate how money contributed to the Fund would be distributed between the California National Guard and all reserve members of the Armed Forces of the United States.

This bill would provide additional qualifications and requirements to be met in order to receive a financial aid grant from the Fund.

LEGISLATIVE STAFF CONTACT

Legislative Analyst
Jennifer Bettencourt
(916) 845-5163
jennifer.bettencourt@ftb.ca.gov

Revenue Manager
Rebecca Schlusser
(916) 845-5986
rebecca.schlusser@ftb.ca.gov

Asst. Legislative Director
Patrice Gau-Johnson
(916) 845-5521
patrice.gau-johnson@ftb.ca.gov